

# VENUE: Nykredit Under Krystallen 1 1780 København V

**PARTICIPATION FEE:** Offered.

**REGISTRATION TO:** info@nobelux.se

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# Fund news in Denmark and Luxembourg SEMINAR - Copenhagen

30 September 2019

# **Program**

- 12:15 Registration & Networking Lunch
- 13:30 Welcome & Introduction

Mathilde Hildenfeldt, Managing Director, Swedish & Nordic Chamber of Commerce, Luxembourg Kåre Valgreen, Chefkonsulent, Finans Danmark Søren Larsen, Head of ESG, Nykredit Asset Management, Denmark Her.E.Mrs Janine Finck, Ambassador of Luxembourg to Danmark, Finland, Sweden and Norway

- 13:30 PANEL 1 DIGITALIZATION AND DISTRIBUTION OF FUNDS:

  IMPACT OF THE DIGITALIZATION ON THE DISTRIBUTION MODELS/SERVICES
  - How do you see the impact of digital distribution platforms on the fund supply/demand and costs?
  - Will the digital platforms absorb the distribution for retail clients in coming years - how do you see the market move?
  - How does the legislation (ex. MiFID II and the inducement rules) influence the distribution models in DK. Lux and Europe?
  - How do you see the role of Robo advisers now and in the future?
  - How do you see the competition from disruptors in the distribution?

# **Moderator:**

Kåre Valgreen, Chefkonsulent, Finans Danmark

### Panelists:

Mette Harbo Bossow, Director of Indexed Investments, ID-Sparinvest, Denmark Brandon Mayo, Head of Innovation & Experimentation, Nordea, Denmark Alessia Lorenti, Head of Business Development, Edmond De Rothschild Asset Management, Luxembourg



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# 14:15 PANEL2 - SUSTAINABLE INVESTMENT (ESG): IMPACT OF THE EUROPEAN LEGISLATION ON THE INVESTMENT FUND INDUSTRY

- Current status of EU legislative measures on ESG for investment funds
- Impact of ESG on return / profitability of investment funds and their managers
- Assessment on ESG serving as enhancement for distribution activities
- Investor trends pertaining to ESG

# Moderator:

**Søren Larsen,** Head of ESG, Nykredit Asset Management, Denmark **Panelists**:

Dan Kjerulf, Partner, Chief Legal counsel, Danske Private Equity, Denmark Marcus Peter, Partner, GSK Luxembourg Nichola Marshall, Head of Responsible Investment, Sparinvest, Luxembourg

### 15:00 Break

## 15:15 Fund structures in Denmark

**Claus Bennetsen,** Partner, Attorney, horten Advokatpartnerselskab, Copenhagen

# 15:35 Overview of key structures (Part I & II, SIF, SICAR, RAIF) & Key market trends and statistics

**Isabel Hog-Jensen,** Counsel, BSP, Luxembourg

### 15:50 Luxembourg Private Label Funds & RAIF

**Eduard von Kymmel,** Head VP Funds Solutions, CEO VP Funds Solutions Luxembourg

# 16:15 PANEL3 - THE TREND OF LUX STRUCTURES AND THEIR BENEFICIAL ASPECTS, FROM A LEGAL AND OPERATIONAL ASPECT

### **Moderator:**

**Claus Bennetsen,** Partner, Attorney, horten Advokatpartnerselskab, Copenhagen

### Panelists:

Alessia Lorenti, Head of Business Development, Edmond De Rothschild Asset Management, Luxembourg Daniela Klasén-Martin, Managing Director, Country Head, Crestbridgen, Luxembourg Magnus Lekander, General Counsel, East Capital, Sweden

### 17:00 Wrap up